ID	Status	Title	Source	Contact	Initiated		Assigned Grant
19140	Resolved	Congressional Inquiry	Congress	Jan Singelmann	2/25/2020	2/28/2020	Anderson; Seth Jaffe Grant
19137	Resolved	Recusal Question Questions regarding	Congress	Mary Beth Schultz	2/27/2020	2/28/2020	
19101	Resolved	EPA's ethics program/OGE recommendations & reviews	Congress	Erinn Sauer	1/29/2020	2/11/2020	Dale A. Christopher; Shelley K. Finlayson Dale A. Christopher;
19100	Resolved	Congressional request to IG referred by IG to OGE	Congress	Lauren Convington	1/17/2020	1/22/2020	Shelley K. Finlayson Grant
19093	Resolved	Congressional Inquiry	Congress	Kadeem Cooper	2/13/2020	2/13/2020	
18947	Resolved	Call w/Senate H.E.L.P. minority staff	Congress	Carley Rush	1/30/2020	1/30/2020	Shelley K. Finlayson Grant
	Resolved Resolved	Question on ethics summits & DAEO engagement contact OGE Leg staffer call	Congress	Nick Kazvini-Gore	1/14/2020 1/15/2020		Rolando
18500	Resolved	Question about definition of employee	Congress	Sage Milestone	11/7/2019	11/15/2019	Elizabeth D. Horton
	Resolved Resolved	Prohibited holdings for Director of Government Publishing Office Question about signing ethics pledge	Congress	Jackie Barber Brandon Rios	8/23/2019		Deborah J. Bortot Grant Anderson
18334	Resolved	Prohibited holdings for Director of Government Publishing Office	Congress	Dustin Brandenburg			Deborah J. Bortot Dale A. Christopher;
18312	Resolved	<u>Call w/HCOR staff</u>	Congress	Brandon Rios	9/25/2019	9/25/2019	Grant Anderson; Shelley K.
18289	Resolved	<u>Congressional Inquiry</u> Technical assistance on	Congress	Joe Gaeta	10/2/2019	10/7/2019	,
18279	Resolved	HR 4535 Question about Travel	Congress	Ashley Smith	10/8/2019	10/8/2019	Anderson Grant
18266	Resolved	<u>Reports</u>	Congress	Stephen Spaulding	10/3/2019	10/3/2019	Anderson
18195	Resolved	Congressional Interaction Grandparent establich/maintain 529	Congress	Brett Freedman	9/19/2019	9/19/2019	Jennifer Matis Rachel K.
18190	Resolved	establish/maintain 529 plan for filer's child	Congress	Tonia Smith	9/19/2019	9/19/2019	

18014 Resolved	Congressional Technical Assistance	Congress	Brandon Rios	8/21/2019	8/22/2019	Jennifer Matis
17912 Resolved	Congressional Technical Assistance	Congress	Matt MacKenzie	7/31/2019	8/1/2019	Jennifer Matis
	Question about individual's financial					Elizabeth D.
17869 Resolved	disclosure report	Congress	Kristin Spiridon	7/24/2019	7/24/2019	
17848 Resolved	COI for GPO	Congress	Wendy Smith	7/19/2019	7/19/2019	Jones Seth Jaffe;
17840 Resolved	<u>Question regarding</u> <u>nominee</u> Question about when a	Congress	Diana Naylor	7/10/2019	7/10/2019	Shelley K. Finlayson
17827 Resolved	report is stale and about Farmer Mac Question about	Congress	Mary Beth Schultz			Deborah J. Bortot
17811 Resolved	individual's ethics obligations Process for Leg Branch	Congress	Josh Delaney	7/9/2019	7/9/2019	Elizabeth D. Horton Heather A.
17800 Resolved	PAS positions Question about agency	Congress	Jackie Barber	7/8/2019	7/8/2019	
17786 Resolved	ethics official Question from	Congress	Mary Beth Schultz	7/3/2019	7/3/2019	
17780 Resolved	congressional staffer	Congress	Megan Bartley	7/2/2019	7/3/2019	
17778 Resolved	Questions about post- government employment Questions about reporting investments	Congress	Mary Beth Schultz	7/2/2019	7/2/2019	Elizabeth D. Horton
17727 Resolved	and alimony/child support Questions about private	Congress	Megan Bartley	6/24/2019	6/24/2019	Elizabeth D. Horton Elizabeth D.
17638 Resolved	plane use Question about 5 day	Congress	Megan Bartley	6/11/2019	6/12/2019	Horton Elizabeth D.
17627 Resolved	letter	Congress	Mary Beth Schultz	5/31/2019	6/17/2019	
17579 Resolved	HSGAC nominee status	Congress	Claudine Brenner	6/4/2019	6/4/2019	
17569 Resolved	Technical assistance	Congress	Krista Boyd	5/31/2019		Jennifer Matis Seth Jaffe;
17483 Resolved	Call w/HOGR staff	Congress	Krista Boyd	5/20/2019	5/20/2019	Shelley K. Finlayson
17384 Resolved	Congressional Request for Technical Assistance	Congress	Joe Gaeta	4/25/2019	4/25/2019	Jennifer Matis Grant
17366 Resolved	Congressional Inquiry	Congress	Mallory Nersesian	5/1/2019	5/2/2019	Anderson
	Congressional Request					
17325 Resolved	for Technical Assistance Question about FOIA	Congress	Brandon Rios	5/2/2019	5/2/2019	Jennifer Matis Grant
17312 Resolved	records	Congress	John Heinemann	5/1/2019	5/1/2019	Anderson
17307 Resolved	Question about financial disclosure forms	Congress	John Heinemann	4/26/2019	4/30/2019	Grant Anderson
17288 Resolved	Congressional Request for Technical Assistance	Congress	Kadeem Cooper	4/23/2019	4/23/2019	Jennifer Matis

17277 Resolved	CBO Question about Cost Estimate	Congress	Matthew Pickford	4/24/2019	4/24/2019	Diana Veilleux; Grant Anderson; Shelley K. Finlayson
17267 Resolved	Public financial disclosure report question	-	Meghan O'Sullivan		4/22/2019	Grant
17236 Resolved	Presidential Appointment Report Question Question about financial	Congress	Mallory Nersesian	4/17/2019	4/18/2019	Grant Anderson Grant
17214 Resolved	disclosure	Congress	Amena Ross	4/9/2019	4/9/2019	Anderson
17212 Resolved	<u>CBO Question about Cost</u> <u>Estimate</u> Follow up to GAO report	Congress	Matthew Pickford	4/10/2019	4/11/2019	Grant Anderson; Jennifer Matis Shelley K.
17199 Resolved	on SGEs	Congress	Anthony Patterson	4/8/2019	4/9/2019	Finlayson
17186 Resolved	Congressional Inquiry	Congress	Kadeem Cooper	4/8/2019	4/8/2019	Jennifer Matis
17176 Resolved	Accessing public financial disclosure reports Status of Pay Threshold	Congress	John Heinemann	4/5/2019	4/5/2019	Grant Anderson Patrick J.
17166 Resolved	LA	Congress	Geoff Turley	4/4/2019	4/4/2019	Lightfoot
17148 Resolved	Question about LLC positions and nominees Contact OGE Senate	Congress	Megan Bartley	4/3/2019	4/3/2019	Rolando
17130 Resolved	Ethics Committee	Congress	Brittany Prager	4/2/2019	4/2/2019	DeLeon
17119 Resolved	Congressional Inquiry	Congress	Kadeem Cooper	3/18/2019	3/18/2019	Jennifer Matis
17118 Resolved	Congressional Inquiry Political Appointees and	Congress	Kadeem Cooper	3/29/2019	3/29/2019	Jennifer Matis Shelley K.
17090 Resolved	Detailees	Congress	Elliot Doomes	3/22/2019	3/25/2019	Finlayson
17064 Resolved	OGE's authority to promulgate rules and regulations	Congress	Jacob Straus	3/25/2019		Grant Anderson; Jennifer Matis
						Grant Anderson;
17063 Resolved	Congressional Inquiry	Congress	James Braid	3/25/2019	3/25/2019	Jennifer Matis
16998 Resolved	<u>Congressional Inquiry</u> Question about ethics	Congress	lan Nicholson	2/28/2019	3/6/2019	Jennifer Matis Elizabeth D.
16995 Resolved	agreements and 278s Political Appointees Engaging in Outside	Congress	Megan Bartley	3/14/2019	3/20/2019	Horton Grant
16918 Resolved	<u>Activities</u>	Congress	Cathy Yu	2/26/2019	3/4/2019	Anderson; Seth Jaffe
16912 Resolved	Question about financial disclosure report	Congress	Mary Beth Schultz	3/4/2019	3/6/2019	Elizabeth D. Horton
16894 Resolved	Question about LLC positions and nominees	Congress	Terrell Henry	2/26/2019	2/28/2019	Elizabeth D. Horton

	Call w/GAO statement of facts re: EPA Advisory Committee Report					Dale A. Christopher;
16884 Resolved	(102380) Question concerning the outside earned income	Congress	Mary Koenen	2/26/2019	2/26/2019	Seth Jaffe
16883 Resolved	<u>ban</u>	Congress	Sarah Mutschall	2/26/2019	2/26/2019	Seth Jaffe Elizabeth D.
16854 Resolved	Question about declination to certify and letter to DAEO	Congress	Krista Boyd	2/21/2019	2/21/2019	Elizabeth D.
16853 Resolved	Question about declination to certify and letter to DAEO Questions about	Congress	Zachary Schram	2/21/2019	2/21/2019	Horton; Shelley K. Finlayson Elizabeth D.
16825 Resolved	document production	Congress	Krista Boyd	2/14/2019	2/14/2019	
16796 Resolved	Congressional Inquiry	Congress	lan Nicholson	2/1/2019	2/7/2019	Jennifer Matis
16795 Resolved	Congressional Request for Technical Assistance	Congress	Hugh Fike	2/5/2019	2/8/2019	Jennifer Matis Elizabeth D. Horton;
16791 Resolved	<u>Questions about</u> <u>document production</u> Technical assistance on	Congress	Krista Boyd	2/7/2019	2/7/2019	Shelley K. Finlayson
16763 Resolved	draft legislation	Congress	Krista Boyd	12/12/2018	12/17/2018	Jennifer Matis
16762 Resolved	Technical assistance on HR 371	Congress	Krista Boyd	12/12/2018	12/19/2018	Elizabeth D. Horton; Grant Anderson; Jennifer Matis; Sara Nekou
16761 Resolved	Technical assistance on HR 6732	Congress	Krista Boyd	12/12/2018	12/14/2018	Jennifer Matis
	Technical assistance on	U U				Elizabeth D. Horton;
16760 Resolved	HR 4826	Congress	Krista Boyd	12/12/2018	12/18/2018	Jennifer Matis
	Are sales and purchases of Equity Linked Notes					
16759 Resolved	reportable on PTRs? Technical assistance on	Congress	Tonia Smith	2/5/2019	2/5/2019	Seth Jaffe Elizabeth D.
16758 Resolved	HR 2762 Technical assistance on	Congress	Krista Boyd	12/12/2018	12/20/2018	Horton Elizabeth D.
16757 Resolved	<u>HR 2493</u> Technical assistance on	Congress	Krista Boyd	12/12/2018	12/20/2018	Horton Shelley K.
16755 Resolved	HR 1 Technical assistance on	Congress	Krista Boyd	1/28/2019	1/28/2019	Finlayson Shelley K.
16754 Resolved	HR 1	Congress	Caroline Nabity	1/24/2019	1/24/2019	
16753 Resolved	Document Production Government Shutdown	Congress	Krista Boyd	1/23/2019	1/23/2019	•
16751 Resolved	Questions	Congress	Elliot Doomes	1/8/2019	1/8/2019	-

16750 Resolved	<u>Technical assistance on</u> <u>HR 1</u>	Congress	Caroline Nabity	2/4/2019	2/4/2019	Elizabeth D. Horton; Grant Anderson
16732 Resolved	Congressional Inquiry	Congress	lan Nicholson	1/28/2019	2/1/2019	Jennifer Matis
	Is OGE planning to issue a Legal Advisory on this year's pay threshold for filing a financial					Patrick J. Lightfoot; Seth Jaffe; Shelley K.
16716 Resolved	disclosure report?	Congress	Tonia Smith	1/31/2019	1/31/2019	Finlayson Elizabeth D.
16711 Resolved	Question about nominees	Congress	Kristin Spiridon	1/31/2019	1/31/2019	Horton Elizabeth D.
16688 Resolved	Question about 278Ts Technical assistance on	Congress	Megan Bartley	1/28/2019	2/13/2019	Horton Grant
16664 Resolved	HR 5902 Requirement that	Congress	Krista Boyd	12/12/2018	12/19/2018	
16654 Resolved	government attorneys to be licensed Questions about nominee	Congress	Sarah Mutschall	12/20/2018	12/21/2018	Rachel K. Dowell
16632 Resolved	process and financial disclosure Question about outside	Congress	Yelena Tsilker	12/17/2018	12/17/2018	Elizabeth D. Horton Elizabeth D.
16568 Resolved	employment Technical assistance on	Congress	Megan Bartley	12/10/2018	12/11/2018	Horton Shelley K.
16561 Resolved	FD legislation Advertising Agency /	Congress	Katie Bailey	12/6/2018	12/10/2018	Finlayson Rachel K.
16504 Resolved	Fiduciary	Congress	Sarah Myers-Mutschall	11/30/2018	12/3/2018	Dowell
	Technical assistance on proposed change to public FD					Shelley K.
16468 Resolved	requirements/expand 208	Congress	Katie Bailey	11/21/2018	11/28/2018	
16444 Resolved	Congressional Inquiry	Congress	Joe Gaeta	11/20/2018	11/20/2018	Jennifer Matis
16443 Resolved	Congressional Inquiry	Congress	Zachary Schram	11/20/2018	11/20/2018	Jennifer Matis
16442 Resolved	Congressional Inquiry	Congress	lan Nicholson	11/20/2018	11/20/2018	Jennifer Matis
16421 Resolved	<u>Congressional Inquiry</u> Question about a	Congress	Krista Boyd	11/19/2018	11/19/2018	Jennifer Matis Elizabeth D.
16411 Resolved	legislative proposal	Congress	Katie Bailey	11/16/2018	11/16/2018	
16403 Resolved	Congressional Inquiry	Congress	Susannah Savage	11/7/2018	11/9/2018	Jennifer Matis
16380 Resolved	HSGAC follow up questions from 10/30/18 briefing on LDFs	Congress	Lindsay Keare	11/2/2018		Seth Jaffe; Shelley K. Finlayson
16374 Resolved	Congressional Inquiry	Congress	lan Nicholson	11/7/2018	11/8/2018	Jennifer Matis
16284 Resolved	Congressional Inquiry	Congress	lan Nicholson	10/18/2018		Jennifer Matis Grant Anderson;
16261 Resolved	Question on Guidelines Governing the NLRB's DAEO	Congress	Kyle deCant	10/15/2018		Seth Jaffe; Shelley K.

	Question about DAEO	<u></u>	hard Charac	10/12/2010	Grant Anderson;
16256 Resolved	Guidance Requirements	Congress	Jacob Straus	10/12/2018	10/16/2018 Seth Jaffe
16224 Resolved	Congressional Inquiry	Congress	Ian Nicholson	10/10/2018	10/10/2018 Jennifer Matis
16202 Resolved	<u>Congressional Inquiry</u> PAS financial disclosure	Congress	Jonathan Rue	10/4/2018	10/4/2018 Jennifer Matis Sandra S.
16143 Resolved	reports	Congress	Jessie Williams	9/20/2018	9/25/2018 Mabry
16107 Resolved	Congressional Request for Technical Assistance PAS financial disclosure	Congress	Krista Boyd	9/13/2018	9/13/2018 Jennifer Matis Sandra S.
16087 Resolved	reports Questions about conflicts	Congress	Chung Shek	9/11/2018	9/11/2018 Mabry
16064 Resolved	analysis and financial interests	Congress	Megan Bartley	9/13/2018	Elizabeth D. 9/13/2018 Horton
16058 Resolved	CBO Question about OGE Prosecution Survey	Congress	Dan Ready	8/16/2018	Grant 8/16/2018 Anderson
16015 Resolved	Questions about reporting requirements	Congress	Megan Bartley	9/7/2018	Elizabeth D. 9/7/2018 Horton Sandra S.
16002 Resolved	Ethics Agreement Questions about IGs and	Congress	Dahlia Melendrez	9/5/2018	9/5/2018 Mabry Elizabeth D.
15967 Resolved	DAEOs Technical Assistance on	Congress	Kristin Spiriden	8/28/2018	8/29/2018 Horton
15910 Resolved	Cyber Reserves Bill	Congress	Sarah Moxley	7/18/2018	7/18/2018 Jennifer Matis Grant
15848 Resolved	Congressional Inquiry	Congress	Krista Boyd	8/10/2018	8/10/2018 Anderson Grant
15847 Resolved	Congressional Inquiry	Congress	Brian Kaissi	8/10/2018	8/10/2018 Anderson
15835 Resolved	Congressional Inquiry	Congress	Joe Gaeta	7/12/2018	7/13/2018 Jennifer Matis
15727 Resolved	Questions about reporting requirements Question about appointee receiving	Congress	Terrell Henry	7/24/2018	Elizabeth D. 7/24/2018 Horton
15681 Resolved	bonus after beginning government service	Congress	Dahlia Melendrez	7/17/2018	Elizabeth D. 7/17/2018 Horton
15636 Resolved	Congressional Request for Technical Assistance	Congress	Tim Lynch	6/28/2018	7/10/2018 Jennifer Matis
15635 Resolved	Congressional Inquiry	Congress	lan Nicholson	7/9/2018	7/9/2018 Jennifer Matis
15623 Resolved	Congressional Inquiry	Congress	Michal Freedhoff	6/28/2018	6/28/2018 Jennifer Matis
15604 Resolved	Congressional Inquiry	Congress	Michal Freedhoff	7/2/2018	7/2/2018 Jennifer Matis
15591 Resolved	Congressional Inquiry	Congress	Joe Gaeta	6/28/2018	6/29/2018 Jennifer Matis
15590 Resolved	Congressional Inquiry	Congress	Joe Gaeta	6/22/2018	6/22/2018 Jennifer Matis
15589 Resolved	Congressional Inquiry	Congress	lan Nicholson	6/28/2018	6/28/2018 Jennifer Matis
15588 Resolved	Congressional Inquiry	Congress	lan Nicholson	6/22/2018	6/22/2018 Jennifer Matis

						Grant
15570 Resolved	CUI Markings	Congress	Matt Leggett	6/26/2018	6/27/2018	Anderson Grant
15547 Resolved	Congressional Inquiry	Congress	Patricio Gonzalez	6/19/2018	6/20/2018	Anderson Suzanne L.
15451 Resolved	Non purview	Congress	Gary Medina	6/14/2018	6/15/2018	Meyer Jennifer
15321 Resolved	Congressional Inquiry	Congress	Joe Gaeta	5/18/2018	5/24/2018	Matis; Seth Jaffe
15291 Resolved	Questions about financial disclosure reviews	Congress	Brian Daner	5/24/2018	5/24/2018	Elizabeth D. Horton Shelley K.
15283 Resolved	Question regarding an EA Question regarding	Congress	Donald Sherman	5/23/2018	5/23/2018	
15257 Resolved	program review of White House Question about the President's financial	Congress	Donald Sherman	5/16/2018	5/21/2018	Shelley K. Finlayson
15213 Resolved	disclosure report and DOJ		Krista Doud	F /16 /2018	5/16/2018	Elizabeth D.
	letter	Congress	Krista Boyd	5/16/2018		Shelley K.
15133 Resolved	Inquiry about nomination	Congress	Donald Sherman	5/4/2018	5/7/2018	Finlayson
15132 Resolved	Briefing House FSGG Subcommittee on OGE's FY19 budget request President's FD and congressional staff	Congress	Marybeth Nassif	4/19/2018	4/19/2018	Shelley K. Finlayson
15131 Resolved	registration for OGE training	Congress	Krista Boyd	5/3/2018	5/3/2018	Shelley K. Finlayson
15130 Resolved	Senate FSGG Appropriations briefing	Congress	Brian Daner	5/3/2018	5/3/2018	Shelley K. Finlayson Grant
14973 Resolved	Congressional Inquiry Question about	Congress	Donald Sherman	4/10/2018	4/11/2018	Anderson
14971 Resolved	individual's financial disclosure statement	Congress	Donald Sherman	4/10/2018	4/13/2018	Grant Anderson
14940 Resolved	Congressional Inquiry	Congress	lan Nicholson	4/13/2018	4/13/2018	Jennifer Matis
14924 Resolved	Question concerning when SGEs file financial disclosure reports	Congress	Mary Koenen	4/12/2018	4/13/2018	Seth Jaffe
14874 Resolved	Question about accessing an individual's financial disclosure form	Congress	Elizabeth Gorman	4/9/2018	4/9/2018	Elizabeth D. Horton Grant
14859 Resolved	Congressional Inquiry	Congress	Sam Morgante	4/2/2018	4/4/2018	Anderson
14784 Resolved	Congressional Inquiry questions about agency	Congress	Joe Gaeta	3/26/2018	3/26/2018	Jennifer Matis
14748 Resolved	ethics program requirements	Congress	Carly Rush (HELP minority)	3/7/2018	3/15/2018	Shelley K. Finlayson
14747 Resolved	Request for compliance information	Congress	Donald Sherman (HSGAC Minority)	3/12/2018	3/14/2018	Shelley K. Finlayson

14746 Resolved	Compliance information collected by OGE	Congress	Donald Sherman (HSGAC minority)	1/24/2018	1/24/2018	Shelley K. Finlayson
14652 Resolved	Question about ethics guidelines (KOMO News)	Congress	Jeff Pohjola	3/8/2018	3/8/2018	Elizabeth D. Horton
14649 Resolved	Question about status of individual's financial disclosure report	Congress	Brian Hughes	3/7/2018	3/8/2018	Elizabeth D. Horton Elizabeth D.
14606 Resolved	Question about forms Contact for congressional	Congress	Pat Donovan	3/1/2018	3/1/2018	
14602 Resolved	<u>liaison</u> EO 13770 sec 1 para 6;	Congress	Grace Carmichael	3/1/2018	3/1/2018	
14581 Resolved	supplemental ethics regulation	Congress	Kristin Spiriden	2/26/2018	2/26/2018	Seth Jaffe Elizabeth D.
14564 Resolved	Questions about NLRB IG	Congress	Kristin Nelson	2/22/2018	2/26/2018	Horton
14522 Resolved	Congressional Inquiry Question about	Congress	Joe Gaeta	2/20/2018	2/20/2018	Jennifer Matis
14481 Resolved	individual's financial disclosure reports	Congress	Mary Beth Schultz	2/13/2018	2/14/2018	Elizabeth D. Horton
14467 Resolved	Question about status of individual's financial disclosure report Discuss Laws that apply	Congress	Brian Hughes	2/12/2018	2/13/2018	Elizabeth D. Horton
14354 Resolved 14275 Resolved	to interactions between Gov't employees and foreign diplomats GAO Survey on Fraud Risk Management	Congress Congress	Jacob Straus Yvonne Jones	1/30/2018 1/10/2018	2/1/2018 1/12/2018	Shelley K.
14274 Resolved	Question regarding disclosure of	Congress	Jacob Straus	1/9/2018	1/0/2019	Shelley K. Finlayson
	<u>crypotcurrencies</u>	Congress				Elizabeth D.
14260 Resolved	Question about nominee	Congress	Caitlin Poling	1/18/2018	1/18/2018	Horton
14257 Resolved	Congressional Inquiry Conflict of Interest	Congress	lan Nicholson	1/17/2018	1/18/2018	Jennifer Matis Douglas L. Chapman; Patrick J.
14243 Resolved	Discussions re: GAO Investigation Question about travel	Congress	Constance Satchell	12/22/2017	1/16/2018	Lightfoot; Seth Jaffe
14238 Resolved	reports and advisory committee members Question about	Congress	Rachit J. Choksi	1/16/2018	1/16/2018	Elizabeth D. Horton Elizabeth D.
14217 Resolved	renominations	Congress	Elizabeth (Lizzie) Letter	1/11/2018	1/11/2018	
14195 Resolved	Questions about re- submitting nominations Questions about	Congress	Jason Van Beek	1/9/2018	1/9/2018	Elizabeth D. Horton Elizabeth D.
14185 Resolved	renominations Questions about holdover	Congress	Hazeen Ashby	1/8/2018	1/10/2018	Horton Elizabeth D.
14184 Resolved	nominees	Congress	Andrew Rezendes	1/3/2018	1/9/2018	

	Status of nominations					Shelley K.
14182 Resolved	returned from Senate Nominations returned	Congress	Kristin Nelson	1/3/2018	1/3/2018	Finlayson Shelley K.
14181 Resolved	from the Senate	Congress	Elizabeth Rybicki	1/2/2018	1/3/2018	Finlayson
14163 Resolved	Congressional Inquiry	Congress	Kevin Burris	1/3/2018	1/3/2018	Jennifer Matis
14079 Resolved	Request for technical assistance on proposed EIGA amendment	Congress	Kata Sybenga	12/15/2017	12/19/2017	Deborah J. Bortot;
14055 Resolved	CD, recusal, and Pledge waiver questions	Congress	Krista Boyd	12/13/2017	12/13/2017	Shelley K. Finlayson Heather A.
14021 Resolved	<u>Counsel</u>	Congress	Tonya Sloans	12/13/2017	12/13/2017	Jones
14017 Resolved	How do ethics rules apply to employees with dual appointments?	Congress	Jacob Straus	12/6/2017	12/12/2017	Seth Jaffe
						Deborah J. Bortot; Jennifer Matis; Seth Jaffe; Shelley
13925 Resolved	Congressional Inquiry	Congress	Joe Gaeta	11/21/2017	11/24/2017	K. Finlayson
13919 Resolved	Congressional Inquiry Nominations returned	Congress	Zach D'Amico	11/27/2017	11/27/2017	Jennifer Matis Deborah J.
13892 Resolved	under Senate rules	Congress	Elizabeth Rybicki	11/9/2017	11/15/2017	Bortot
13849 Resolved	Technical Assistance to Congressional Staff	Congress	Susannah Savage	10/20/2017	10/25/2017	Jennifer Matis; Shelley K. Finlayson
13848 Resolved	Technical Assistance to Congressional Staff	Congress	Susannah Savage	11/8/2017	11/15/2017	Jennifer Matis; Shelley K. Finlayson
13845 Resolved	Question about accessing an individual's financial disclosure form	Congress	Hazeen Ashby	11/15/2017	11/15/2017	Elizabeth D. Horton Jennifer Matis; Seth
13781 Resolved	Congressional Inquiry	Congress	Donald Sherman	10/23/2017	10/31/2017	-
13779 Resolved	Question about accessing an individual's financial disclosure form	Congress	Ms. Hazeen Ashby	11/2/2017	11/2/2017	Elizabeth D. Horton
13778 Resolved	Question about ethics agreement language	Congress	Mary Beth Schultz	11/1/2017	11/6/2017	Elizabeth D. Horton
13724 Resolved	Question about status of a nominee	Congress	Donald Sherman	10/23/2017	10/24/2017	Shelley K.
13722 Resolved	Ongoing collection/posting of ethics waivers	Congress	Jacob Straus	10/23/2017	10/24/2017	Shelley K.
13683 Resolved	Question about financial disclosure requirements	Congress	Tomas Delgado	10/20/2017	10/20/2017	Elizabeth D.

	Question about					
13682 Resolved	individual's financial disclosure report	Congress	Zach Radford	10/20/2017	10/20/2017	Elizabeth D. Horton Elizabeth D.
13669 Resolved	Questions about nominees	Congress	Megan Bartley	10/17/2017	10/24/2017	
13621 Resolved	Congressional Inquiry	Congress	lan Nicholson	10/11/2017	10/11/2017	Jennifer Matis
13485 Resolved	Status as an "employee" on a FACA committee Congressional Request	Congress	Jacob Straus	9/27/2017	9/28/2017	Seth Jaffe Christopher J. Swartz; Elizabeth D. Horton; Seth
13480 Resolved	for Technical Assistance	Congress	Kata Sybenga	9/21/2017	9/25/2017	
13479 Resolved	Congressional ethics book	Congress	Maria Manso	9/27/2017	9/27/2017	
13435 Resolved	Congressional Inquiry	Congress	Joe Gaeta	9/18/2017	9/20/2017	Jennifer Matis
	Question about National Security Adviser's memo on unauthorized					Elizabeth D.
13419 Resolved	disclosures Request for Technical	Congress	Donald Sherman	9/18/2017	9/18/2017	
13417 Resolved	Assistance Questions about legal	Congress	Ryan Pettit	9/14/2017	9/15/2017	Jennifer Matis Elizabeth D.
13393 Resolved	defense funds Request for briefing on	Congress	Krista Boyd	9/14/2017	9/19/2017	
13391 Resolved	nominee process	Congress	Megan Bartley	9/14/2017	9/14/2017	
13387 Resolved	<u>Congressional Inquiry</u> Questions about	Congress	lan Nicholson	9/12/2017	9/13/2017	Jennifer Matis
13354 Resolved	reportable positions and income Questions about	Congress	Mary Beth Schultz	9/8/2017	9/8/2017	
13343 Resolved	reporting periods and requirements Questions about status of	Congress	Mary Beth Schultz	9/7/2017	9/7/2017	Elizabeth D. Horton
13320 Resolved	White House ethics matter	Congress	Susannah Savage	8/29/2017	8/31/2017	Elizabeth D. Horton
13317 Resolved	Congressional Request for Technical Assistance Questions about adult child of a nominee who is	Congress	Kata Sybenga	8/31/2017		Jennifer Matis; Shelley K. Finlayson Elizabeth D. Horton; Seth
13312 Resolved	<u>a lobbyist</u>	Congress	Mary Beth Schultz	8/29/2017	8/30/2017	,
13282 Resolved	FGDA Questions about possible	Congress	Sarah Mutschall	8/23/2017	8/23/2017	Elizabeth D.
13266 Resolved	Standards of Conduct violations Questions about travel and endorsements by	Congress	Michal Friedhoff	8/24/2017	8/24/2017	Horton; Seth Jaffe
13248 Resolved	and endorsements by federal employee's spouse. FGDA analysis for gift of	Congress	Kevin Burris	8/22/2017	8/23/2017	Elizabeth D. Horton Wendy G.
13197 Resolved	<u>travel</u>	Congress	Tonia Smith	8/10/2017	8/11/2017	Pond

13085 Resolved	Questions about financial disclosure reports Question concerning §	Congress	Krista Boyd	7/31/2017	8/2/2017	Elizabeth D. Horton
13082 Resolved	<u>17 STOCK Act notification</u> provisions	Congress	Becky Vero	8/2/2017	8/2/2017	Seth Jaffe
13038 Resolved	Questions about ethics program administration	Congress	Megan Bartley	7/27/2017	7/27/2017	Elizabeth D. Horton
13009 Resolved	How many DAEOs report to a political appointee v. a career civil servant?	Congress	Jacob Straus	7/25/2017	7/26/2017	Shelley K. Finlayson
13008 Resolved	Questions about financial disclosure process	Congress	Megan Bartley	7/24/2017	7/25/2017	Elizabeth D. Horton
12945 Resolved	Technical Assistance on proposed legislation	Congress	Daniel McGlinchey	7/17/2017	7/17/2017	Elizabeth D. Horton
12908 Resolved	Congressional Inquiry	Congress	Susannah Savage	7/6/2017	7/6/2017	Diana Veilleux
12907 Resolved	Congressional Inquiry Question regarding	Congress	Josh Flynn-Brown	7/11/2017	7/11/2017	Diana Veilleux Elizabeth D.
12900 Resolved	paragraphs 6 and 7 of EO <u>13770</u>	Congress	Mary Beth Schultz	7/11/2017	7/11/2017	Horton; Seth Jaffe
12899 Resolved	Congressional Inquiry Question concerning difference between	Congress	Elliot Dunes	7/11/2017	7/11/2017	Jennifer Matis
	application of para 6 & 7					
12896 Resolved	<u>of EO 13770</u>	Congress	Susannah Savage	7/7/2017	7/10/2017	
12896 Resolved 12869 Resolved	of EO 13770 Discussion of Trusts	Congress	Susannah Savage Beth Stein	7/7/2017 6/29/2017	7/10/2017 7/5/2017	Leigh J.
		-	-		7/5/2017	Leigh J.
12869 Resolved	Discussion of Trusts Congressional Inquiry question concerning 5 CFR § 2635.502(d)	Congress	Beth Stein	6/29/2017 6/26/2017	7/5/2017	Leigh J. Francis Jennifer Matis Brandon A. Steele; Seth Jaffe
12869 Resolved 12819 Resolved	Discussion of Trusts Congressional Inquiry question concerning 5	Congress	Beth Stein Betsy (Dudley?)	6/29/2017 6/26/2017 6/21/2017	7/5/2017 6/26/2017	Leigh J. Francis Jennifer Matis Brandon A. Steele; Seth Jaffe Deborah J.
12869 Resolved 12819 Resolved 12802 Resolved	Discussion of Trusts Congressional Inquiry question concerning 5 CFR § 2635.502(d) various 278 reporting questions Question concerning what ethics rules apply to speaking at conferences Question Re: Various	Congress Congress Congress	Beth Stein Betsy (Dudley?) Bradley Torppey	6/29/2017 6/26/2017 6/21/2017	7/5/2017 6/26/2017 6/23/2017	Leigh J. Francis Jennifer Matis Brandon A. Steele; Seth Jaffe Deborah J. Bortot Brandon A. Steele; Seth
12869 Resolved 12819 Resolved 12802 Resolved 12801 Resolved	Discussion of Trusts Congressional Inquiry question concerning 5 CFR § 2635.502(d) various 278 reporting questions Question concerning what ethics rules apply to speaking at conferences	Congress Congress Congress Congress	Beth Stein Betsy (Dudley?) Bradley Torppey Krista Boyd	6/29/2017 6/26/2017 6/21/2017 6/22/2017	7/5/2017 6/26/2017 6/23/2017 6/22/2017	Leigh J. Francis Jennifer Matis Brandon A. Steele; Seth Jaffe Deborah J. Bortot Brandon A. Steele; Seth Jaffe
12869 Resolved 12819 Resolved 12802 Resolved 12801 Resolved 12797 Resolved	Discussion of Trusts Congressional Inquiry question concerning 5 CFR § 2635.502(d) various 278 reporting questions Question concerning what ethics rules apply to speaking at conferences Question Re: Various hiring authorities and who signs EO 13770	Congress Congress Congress Congress Congress	Beth Stein Betsy (Dudley?) Bradley Torppey Krista Boyd Donald Sherman	6/29/2017 6/26/2017 6/21/2017 6/22/2017 6/21/2017	7/5/2017 6/26/2017 6/23/2017 6/22/2017 6/22/2017	Leigh J. Francis Jennifer Matis Brandon A. Steele; Seth Jaffe Deborah J. Bortot Brandon A. Steele; Seth Jaffe Seth Jaffe
12869 Resolved 12819 Resolved 12802 Resolved 12801 Resolved 12797 Resolved	Discussion of Trusts Congressional Inquiry question concerning 5 CFR § 2635.502(d) various 278 reporting question concerning what ethics rules apply to speaking at conferences Question Re: Various hiring authorities and who signs EO 13770 ethics pledge Question concerning	Congress Congress Congress Congress Congress Congress Congress	Beth Stein Betsy (Dudley?) Bradley Torppey Krista Boyd Donald Sherman Jacob Strauss	6/29/2017 6/26/2017 6/21/2017 6/22/2017 6/21/2017	7/5/2017 6/26/2017 6/23/2017 6/22/2017 6/22/2017 6/22/2017	Leigh J. Francis Jennifer Matis Brandon A. Steele; Seth Jaffe Deborah J. Bortot Brandon A. Steele; Seth Jaffe Seth Jaffe Seth Jaffe Seth Jaffe; Shelley K.

	When is resignation from					
	outside positions					Elizabeth D.
12726 Resolved	required for PAS officials	Congress	Mary Beth Schultz	6/15/2017	6/15/2017	Horton
12709 Resolved	Congressional Inquiry	Congress	Susannah Savage	6/14/2017	6/14/2017	Jennifer Matis
12700 Resolved	Congressional Inquiry Question regarding PA 17-	Congress	lan Nicholson	6/13/2017	6/13/2017	Jennifer Matis Shelley K.
12664 Resolved	<u>02</u>	Congress	Aaron Hillar	5/24/2017	5/25/2017	-
12655 Resolved	Question concerning extraordinary payments and 5 CFR 2635.503	Congress	Chris Day	6/7/2017	6/7/2017	Brandon A. Steele; Seth Jaffe
12639 Resolved	Legality of Severance Payments	Congress	Brad Torppey			Brandon A. Steele
	Questions concerning implementation of PA 17-	C	Developed	c /4 /2017	c /c /2047	Seth Jaffe; Shelley K.
12622 Resolved	02 Re: PA 17-02 data call	Congress	Donald Sherman	6/1/2017		Finlayson Seth Jaffe; Shelley K.
12585 Resolved	responses	Congress	Krista Boyd	6/1/2017		Finlayson
12559 Resolved	Congressional Inquiry	Congress	Tonia Smith	5/26/2017	5/31/2017	Jennifer Matis
						Jennifer
12551 Resolved	Congressional request for technical assistance Congressional Inquiry	Congress	Joe Gaeta	5/18/2017	5/30/2017	Matis; Kelsey D. Phipps
12547 Resolved	from Matt Leggett on EPW	Congress	Matt Leggett	5/30/2017	5/30/2017	Kelsey D.
12547 Resolved		Congress	Matt Leggett	5/50/2017	5/50/2017	i ilipps
12546 Resolved	Congressional Inquiry	Congress	Matt Leggett	5/26/2017	5/26/2017	Jennifer Matis
12532 Resolved	Congressional Inquiry	Congress	Zach Schram	5/23/2017	5/26/2017	Jennifer Matis; Shelley K. Finlayson
12524 Resolved	Question concerning appointment authority and who signs EO 13770 Congressional Inquiry	Congress	Jacob Straus	5/24/2017	5/25/2017	Seth Jaffe
	from Una Lee on House Committee on Energy and					Kelsey D. Phipps; Seth
12517 Resolved	<u>Commerce</u>	Congress	Una Lee	5/22/2017	5/26/2017	
12514 Resolved	Congressional Inquiry	Congress	Bruce Fernandez	5/23/2017	5/24/2017	Jennifer Matis
12513 Resolved	Congressional Inquiry Question re OGE	Congress	Carly Rush	5/24/2017	5/24/2017	Jennifer Matis
12477 Resolved	response to OMB letter re PA 17-02 Question re OGE	Congress	Zack Schram	5/22/2017	6/2/2017	Shelley K. Finlayson
12476 Resolved	response to OMB letter re PA 17-02 Questions regarding	Congress	Krista Boyd	5/22/2017	5/22/2017	Shelley K. Finlayson Shelley K.
12475 Resolved	Program Advisory	Congress	Donald Sherman	5/17/2017	5/18/2017	
12454 Resolved	Information about status of nominee reports	Congress	Nicole Daigle	5/22/2017	5/23/2017	Vincent J. Salamone

12433 Resolved	Congressional request for technical assistance	Congress	Bruce Fernandez	5/17/2017	5/18/2017	Jennifer Matis; Shelley K. Finlayson
12420 Resolved	Congressional Inquiry	Congress	Phillip Kibbe	5/17/2017	5/17/2017	Jennifer Matis Jennifer
12419 Resolved	Congressional Inquiry	Congress	Robin Juliano	5/17/2017	5/17/2017	Matis; Seth Jaffe Seth Jaffe;
12407 Resolved	Gift question concerning pro bono legal services	Congress	Krista Boyd	5/16/2017	5/17/2017	Shelley K. Finlayson
12387 Resolved	Question on EPA's Appointment Authority under 42 USC 300j-10	Congress	Michal Friedhoff			Brandon A. Steele; Seth Jaffe
12362 Resolved	Congressional Inquiry	Congress	Carly Rush	5/11/2017	5/11/2017	Jennifer Matis; Shelley K. Finlayson
	<u>Congressional Inquiry</u> from Eric Arndt in Senator					Kelsey D.
12330 Resolved	Toomey's Office	Congress	Eric Arndt	5/10/2017	5/10/2017	Seth Jaffe;
12299 Resolved	Congressional inquiry re: several issues Questions regarding PA-	Congress	Donald Sherman	5/8/2017	5/8/2017	Shelley K. Finlayson Shelley K.
12277 Resolved	17-02 Congressional request for	Congress	Krista Boyd	5/4/2017	5/4/2017	Finlayson Seth Jaffe;
12251 Resolved	technical assistance re: PA-17-02 Question Concerning the	Congress	Zak Shram	5/2/2017	5/2/2017	Shelley K. Finlayson Seth Jaffe;
12245 Resolved	Supplemental Reg. Process and DOI	Congress	Christopher Santini	4/25/2017	5/2/2017	Shelley K. Finlayson Brandon A. Steele; Jennifer
12210 Resolved	Congressional Inquiry - EO 13770	Congress	Emily Enderle	4/24/2017	5/1/2017	Matis; Seth Jaffe
12209 Resolved	Technical Assistance with Draft Legislation	Congress	Juliana Herman	4/25/2017	5/2/2017	Jennifer Matis
12208 Resolved	CD request from Congressional committee	Congress	lan Nicholson	4/28/2017	4/28/2017	Jennifer Matis
12123 Resolved	Congressional Inquiry Questions regarding	Congress	lan Nicholson	4/19/2017	4/20/2017	Jennifer Matis
12065 Resolved	potential OGE reauthorization Financial disclosure requirements and	Congress	Kata Sybenga	4/4/2017	4/4/2017	Shelley K. Finlayson
12064 Resolved	timelines for White House filers	Congress	Krista Boyd	3/16/2017	3/16/2017	Shelley K. Finlayson
12062 Resolved	Status of special advisors to the President Questions regarding	Congress	Brandon Reavis	3/13/2017	3/13/2017	Shelley K. Finlayson Shelley K.
12061 Resolved	White House ethics	Congress	Multiple Senate staff	3/8/2017	3/8/2017	Finlayson

12055 Decelorat	Congressional Request	6	Les Allele Less	4/42/2047	4/44/2047	
12055 Resolved	for a CD	Congress	lan Nicholson	4/12/2017		Jennifer Matis
12001 Resolved	Congressional Inquiry	Congress	lan Nicholson	4/4/2017	4/5/2017	Jennifer Matis
11977 Resolved	<u>Congressional Inquiry</u> <u>Questions concerning the</u>	Congress	Jarrett Freedman	4/4/2017	4/4/2017	Diana Veilleux
11948 Resolved	scope of recusals Congressional Inquiry	Congress	Beth Stein	4/3/2017	4/3/2017	Seth Jaffe
11932 Resolved	from Juliana Herman with Senator Bennett	Congress	Juliana Herman	4/3/2017	4/3/2017	Kelsey D. Phipps
11930 Resolved	Congressional Inquiry	Congress	lan Nicholson	3/30/2017	3/31/2017	Jennifer Matis
11874 Resolved	Congressional Inquiry	Congress	Donald Sherman	3/27/2017	3/27/2017	Diana Veilleux
11842 Resolved	Congressional Inquiry Application of "lobbying contact" under sec 1 para	Congress	Jack Thorlin	3/24/2017	3/24/2017	Diana Veilleux; Jennifer Matis
11808 Resolved	<u>1 and para 3 of E.O.</u> <u>13770</u>	Congress	William Castle	3/22/2017	3/22/2017	Seth Jaffe
11789 Resolved	278 financial reporting questions concerning spousal income and campaign contributions Questions concerning ethics rules that apply to "beach head" team	Congress	Josh Flynn-Brown	3/21/2017	3/21/2017	Seth Jaffe
11773 Resolved	members Congressional Inquiry	Congress	Carly Rush	3/20/2017	3/20/2017	
11745 Resolved	from Senator Bennett's office	Congress	Juliana	3/16/2017	3/16/2017	Kelsey D. Phipps
11731 Resolved	Congressional Request for Technical Assistance Congressional Inquiry	Congress	Ben Schwartz	3/8/2017	3/15/2017	Diana Veilleux; Jennifer Matis; Shelley K. Finlayson
11701 Resolved	Requesting OGE Form 278s Question about trust in	Congress	Zach D'Amico	3/13/2017	3/13/2017	Diana Veilleux Elizabeth D.
11697 Resolved	ethics agreement	Congress	Mary Beth Schultz	3/13/2017	3/13/2017	
11679 Resolved	Congressional Inquiry Kellyanne Conway	Congress	Capell Langham	3/9/2017	3/9/2017	Diana Veilleux
11678 Resolved	<u>Congressional Inquiry</u> <u>Bound copy of</u>	Congress	Corey Jacobson	3/9/2017	3/9/2017	Diana Veilleux
11630 Resolved	Compilation of Federal Ethics Laws	Congress	Dean Thompson	3/7/2017	3/7/2017	Elizabeth D. Horton
11607 Resolved	Scope of new Executive Order on Ethics Is OGE an independent	Congress	Bill Castle	3/1/2017	3/2/2017	Shelley K. Finlayson
11605 Resolved	agency for regulatory clearance purposes?	Congress	Krista Boyd	3/1/2017	3/1/2017	Shelley K. Finlayson

11603 Resolved	Potential misuse of position/endorsement by Counsel to the President Misuse of position/endorsement by	-	Cory Jacobson	3/1/2017	3/1/2017	
11602 Resolved	<u>Counselor to the</u> <u>President</u>	Congress	Krista Boyd	2/28/2017	2/28/2017	Shelley K. Finlayson
11576 Resolved	Congressional Inquiry Questions about transition team and	Congress	lan Nicholson	3/1/2017		Jennifer Matis Elizabeth D.
11551 Resolved	<u>"sherpas"</u> Questions about filing requirements for acting	Congress	Mary Beth Schultz	2/28/2017	3/1/2017	Horton; Seth Jaffe
11522 Resolved	officials travel reports and contracts FDA Program Review	Congress	Michal Friedhoff	2/27/2017	2/28/2017	Elizabeth D. Horton
11519 Resolved	<u>Status</u> Briefing about nominee	Congress	Alan Slobodine	2/28/2017	2/28/2017	Diana Veilleux Elizabeth D.
11481 Resolved	process	Congress	Jorge Rueda	12/5/2016	12/19/2016	
11434 Resolved	Congressional Inquiry	Congress	Michael Perkins	2/21/2017	2/21/2017	Jennifer Matis
11430 Resolved	Congressional Inquiry	Congress	Dario Camacho	2/17/2017	2/17/2017	Jennifer Matis
11422 Resolved	Congressional Inquiry Questions about posting	Congress	Mary Beth Schultz	2/17/2017	2/17/2017	Jennifer Matis
11414 Resolved	of financial disclosure reports Request for Compilation	Congress	Krista Boyd	2/16/2017	2/16/2017	Elizabeth D. Horton Rachel K.
11400 Resolved	Book	Congress	Tamar Nedzar	2/16/2017	2/16/2017	
11396 Resolved	Congressional Inquiry	Congress	Carly Rush	2/9/2017	2/9/2017	Matis; Seth Jaffe
11395 Resolved	Congressional Inquiry	Congress	Susanne Grooms	2/9/2017	2/9/2017	Jennifer Matis; Patrick Shepherd Rachel K. Dowell; Seth
11380 Resolved	<u>18 USC § 207(k)</u>	Congress	Jacob Straus	2/15/2017	2/15/2017	
11328 Resolved	Congressional Inquiry from Roselyn Cohen on the House Homeland Security Committee Congressional Inquiry	Congress	Roselyn Cohen	2/13/2017	2/13/2017	Kelsey D. Phipps
11273 Resolved	from Joe Gaeta in Sen. Sheldon Whitehouse's office STOCK Act posting of	Congress	Joe Gaeta	2/9/2017		Kelsey D. Phipps; Seth Jaffe
11225 Resolved	public financial disclosure reports	Congress	Jacob Straus	2/7/2017	2/7/2017	Shelley K. Finlayson Shelley K
11224 Resolved	Comparative transition data	Congress	Jacob Straus	2/2/2017	2/7/2017	Shelley K. Finlayson Diana
11156 Resolved	Question about Ethics Pledge	Congress	Donald Sherman	2/2/2017	2/7/2017	Veilleux; Elizabeth D. Horton

11151 Resolved	Congressional Inquiry	Congress	John Ryan	2/1/2017	2/1/2017	Jennifer Matis
11137 Resolved	Questions About Tweets	Congress	Mike Eigers	11/30/2016	11/30/2016	Diana Veilleux
11136 Resolved	Certificates of Divestiture	Congress	Megan Ladwig	1/12/2017	1/12/2017	Diana Veilleux
11135 Resolved	Congressional Inquiry	Congress	Brian Conlan	11/30/2016		Diana Veilleux Elizabeth D.
	Congressional Inquiry from Micole Friedhoff					Horton; Kelsey D.
11103 Resolved	with Senator Markey	Congress	Micole Friedhoff	1/31/2017	1/31/2017	Phipps
11098 Resolved	Congressional Inquiry	Congress	lan Nicholson	1/30/2017		Jennifer Matis Jennifer Matis; Seth
11035 Resolved	Congressional Inquiry	Congress	Carly Rush	1/23/2017	1/23/2017	
11034 Resolved	Congressional Inquiry	Congress	lan Nicholson	1/23/2017		Jennifer Matis Shelley K.
11003 Resolved	OGE oversight	Congress	Margaret Daum	1/19/2017	1/24/2017	
11002 Resolved	Oversight meeting	Congress	Jon Skladany	1/18/2017	1/18/2017	
	Oversight of OGE for					
	reauthorization/its public		Jennifer Heminway/Jon			Shelley K.
11001 Resolved	communications	Congress	Skladany Krista Boyd	1/15/2017	1/15/2017	Finlayson
	Oversight of OGE's public					Shelley K.
10998 Resolved	<u>communications</u>	Congress	Krista Boyd	1/13/2017	1/13/2017	
10996 Resolved	Question regarding OGE's activities	Congress	Krista Boyd	1/12/2017	1/12/2017	Shelley K.
10990 Kesolved	Nomination process and	Congress	KIISta BOyu	1/12/2017		Shelley K.
10995 Resolved	OGE functions	Congress	Perry Applebaum	12/16/2016	12/16/2016	
10994 Resolved	OGE's social media	Congress	Marybeth Nassif	1/18/2017	1/19/2017	Shelley K. Finlayson
10001 10001000	Process for amending a	congress		1, 10, 201,	1, 13, 201,	Shelley K.
10993 Resolved	nominee 278 report	Congress	Anna Laitin	1/12/2017	1/12/2017	Finlayson
	Incoming Administration					Shelley K.
10991 Resolved	and Ethics Pledge	Congress	Mary Renesis	1/10/2017	1/10/2017	
						Shelley K.
10990 Resolved	Nominations process	Congress	Nick Bell	1/10/2017	1/10/2017	Finlayson Shelley K.
10989 Resolved	Request for DAEO list	Congress	Jim Secreto	12/18/2016	12/19/2016	,
	Questions regarding					
	incoming Administrations					Challes K
10988 Resolved	potential conflicts of interest	Congress	Jim Secreto	11/21/2016	11/23/2016	Shelley K. Finlavson
				,,	,,	Shelley K.
10985 Resolved	OGE social media	Congress	Krista Boyd	11/30/2016	11/30/2016	•
10984 Resolved	OGE social media	Congress	Dale Cabaniss	11/30/2016	11/30/2016	Shelley K. Finlayson
	Question about nominee	-				Elizabeth D.
10947 Resolved	report	Congress	Kaylyn Minton	1/18/2017	1/23/2017	
10907 Resolved	Question about nominee report	Congress	Sean Moore	1/18/2017	1/18/2017	Elizabeth D. Horton

						Jennifer Matis; Seth
10796 Resolved	Congressional Inquiry	Congress	Katie Thomas	1/12/2017	1/12/2017	Jaffe Jennifer Matis; Seth
10775 Resolved	Congressional Inquiry	Congress	lan Nicholson	1/12/2017	1/12/2017	Jaffe
10774 Resolved	Congressional Inquiry Information on	Congress	Danita Murray	1/12/2017		Jennifer Matis Shelley K.
10773 Resolved	appropriations Congressional Inquiry from Micol Friedhoff with	Congress	Angela Ohm	1/11/2017	1/12/2017	·
10769 Resolved	Senator Markey	Congress	Micol Friedhoff	1/12/2017	1/12/2017	Kelsey D. Phipps
	<u>Request for information</u> on nominee ethics review					Shelley K.
10692 Resolved	process	Congress	Marybeth Nassif	1/9/2017	1/9/2017	-
10689 Resolved	<u>Congressional inquiry</u> <u>Briefing of House</u> Judiciary Committee Staff	Congress		1/9/2017	1/9/2017	Jennifer Matis Diana Veilleux; Seth
10683 Resolved	(minority) 502 authorizations and	Congress	Joseph Ehrenkrantz	1/6/2017	1/6/2017	
10682 Resolved	208 waivers	Congress	Jacob Straus	1/6/2017	1/6/2017	Seth Jaffe Heather A.
10676 Resolved	Status of Ross paperwork Status update on OMB	Congress	Brad Torpey	1/5/2017	1/5/2017	Jones Heather A.
10675 Resolved	director Follow-up on Gen. Kelly	Congress	George Everly	1/5/2017	1/5/2017	Jones Heather A.
10674 Resolved	Paperwork Provide Status Update on	Congress	Anna Laitan	1/5/2017	1/5/2017	Jones Heather A.
10673 Resolved	<u>Gen. Kelly</u> Question re status of	Congress	Anna Laitan	1/5/2017	1/5/2017	Jones
10672 Resolved	<u>reports to HELP</u> <u>Committee</u>	Congress	Carly Rush	1/5/2017	1/5/2017	Heather A. Jones
	Distinction between_ "particular matter" and					
10670 Resolved	"Particular matter involving specific parties"	Congress	Krista Boyd	1/5/2017	1/5/2017	Seth Jaffe
10649 Resolved	<u>Majority Staff, Senat</u> <u>HSGAC</u>	Congress	Gabrielle D'adamo	1/3/2017	1/3/2017	Heather A. Jones
	Question concerning 5 USC § 501(a) - Outside					
10639 Resolved	earned income restriction	Congress	Phillip Kibbe	1/4/2017	1/4/2017	Seth Jaffe
						Heather A. Jones; Kelsey
10576 Resolved	Congressional Inquiry Congressional Inquiry	Congress	Carly Rush	12/27/2016	12/27/2016	
	from Peter Hyun with Senator Feinstein on Senate Judiciary					Jennifer Matis; Kelsey D. Phipps;
10575 Resolved	<u>Committee</u> <u>Briefing with Staff of</u>	Congress	Peter Hyun	12/21/2016	2/3/2017	Seth Jaffe
10527 Resolved	<u>Ranking Member of</u> <u>HSGAC</u>	Congress	Sarah Garcia			Brandon A. Steele

10517 Decelord	Congressional inquiry re: OGE's policy concering	<u></u>	laka Calanaa	42/40/2046	12/20/2016 5-14 1-55-
10517 Resolved	divestiture Financial Disclosure Time	Congress	John Coleman	12/19/2016	12/20/2016 Seth Jaffe
10501 Resolved	Periods	Congress	Jacob Straus, Ph. D	12/15/2016	12/15/2016 Seth Jaffe
10426 Resolved	Question about guidance on use of nonpublic information pursuant to STOCK Act Sec. 9(a)	Congress	Nick Semanko	12/13/2016	Elizabeth D. 12/13/2016 Horton
10403 Resolved	HOGR Chairman request for meeting with Director	Congress	Jennifer Hemingway	12/3/2016	Shelley K. 12/9/2016 Finlayson
10402 Resolved	Request for information on conflicts of interest Status of incoming administration's work with OGE on PAS nominee FD	Congress	K. Boyd	12/9/2016	Shelley K. 12/9/2016 Finlayson
10401 Resolved	review/Presidential transition Questions about	Congress	Kapil Longani	12/8/2016	Shelley K. 12/9/2016 Finlayson Elizabeth D.
10374 Resolved	nominations process	Congress	Sean Moore	12/8/2016	12/8/2016 Horton
10370 Resolved	Additional guidance on 207(b)	Congress	Tonia Smith	12/8/2016	Rachel K. 12/8/2016 Dowell Sandra S.
10251 Resolved	Nominee process	Congress	Mary Raneses	11/30/2016	11/30/2016 Mabry Shelley K.
10177 Resolved	Nominee ethics process	Congress		11/22/2016	11/22/2016 Finlayson Suzanne L.
10150 Resolved	OGE Summit (2017)	Congress		11/18/2016	11/18/2016 Meyer Shelley K.
10136 Resolved	<u>Nepotism</u> <u>Employee status of</u> Presidential transition	Congress		11/17/2016	11/17/2016 Finlayson
10124 Resolved	team members Presidential ethics	Congress	Tanya Smith	11/16/2016	11/16/2016 Seth Jaffe
10090 Resolved	requirements and blind trusts	Congress		11/14/2016	Shelley K. 11/14/2016 Finlayson
	Briefing for foreign				
9877 Resolved	official on presidential election and ethics Standards of Ethical	Congress	Juan Lopez - Staffer for Congressman Costa	10/7/2016	Elizabeth D. 10/12/2016 Horton
9837 Resolved	Conduct	Congress	Brian Oshea	10/7/2016	10/11/2016 Kehli Cage
9630 Resolved	<u>5 USC §§§ 101-105</u> Financial Disclosure and	Congress	Jennifer Barbland	9/8/2016	9/8/2016 Seth Jaffe Brandon L.
9220 Resolved	Regulations	Congress	Kathy Silbaugh	7/7/2016	9/1/2016 Bunderson
8992 Resolved	Provide information to GAO re: SGE day counting Foreign Gifts and	Congress	Anthony Patterson	6/1/2016	6/1/2016 Seth Jaffe
8440 Resolved	Decorations Act- Private Capacity Emoluments Clause	Congress	Tonia Smith	3/23/2016	Christopher J. 3/23/2016 Swartz Shellov K
8301 Resolved	question	Congress	Joshua Flynn-Brown	2/25/2016	Shelley K. 2/25/2016 Finlayson

	GAO follow up Re: SGE's and public financial				Seth Jaffe; Shelley K.
8147 Resolved	disclosure Potential impartiality	Congress	Jessica Lewis	2/4/2016	2/4/2016 Finlayson
8054 Resolved	issues with a former employer SGE hiring staff out of	Congress	Caitlin Warner	1/21/2016	1/21/2016 Seth Jaffe
7822 Resolved	own pocket Pre-nomination	Congress	Josh Flynn-Brown	12/8/2015	12/9/2015 Seth Jaffe Shelley K.
7751 Resolved	information Pre-nomination	Congress	David Brewer	10/30/2015	11/2/2015 Finlayson Shelley K.
7750 Resolved	information Financial disclousre questions concering Uber	Congress	David Brewer	10/30/2015	11/30/2015 Finlayson
7744 Resolved	and Airbnb as outside activities Question on	Congress	Tonia Smith	11/23/2015	11/24/2015 Seth Jaffe
7709 Resolved	Congressional Ethics	Congress	DH	11/19/2015	11/19/2015 Brian J. Easley Rachel K.
7684 Resolved	FGDA - Scholarships Agency Designee under	Congress	Tonia Smith	11/16/2015	11/16/2015 Dowell
7591 Resolved	2638.201 and 5 CFR_ 2635.502	Congress	Mary Rich	10/30/2015	10/30/2015 Seth Jaffe
7561 Resolved	<u>HOGR oversight</u> <u>reauthorization briefing</u> HOGR majority staff	Congress	Jennifer Hemingway	10/26/2015	10/26/2015 Seth Jaffe
7537 Resolved	request for SGE docs HOGR Request for SGE	Congress	HOGR majority staff	10/21/2015	10/21/2015 Seth Jaffe
7536 Resolved	docs Senate Judiciary Staff	Congress	Krista Boyd	10/21/2015	10/20/2015 Seth Jaffe
7535 Resolved	Briefing	Congress	Flynn-Brown, Josh	10/20/2015	10/20/2015 Seth Jaffe
7534 Resolved	Document request from Senate Staff Question about OGE training Congressional	Congress	Flynn-Brown, Josh (Judiciary- Rep)	10/9/2015	10/21/2015 Seth Jaffe
7456 Resolved	Staff	Congress	C R	10/7/2015	10/7/2015 Brian J. Easley Barbara A.
7290 Resolved	Question on PTR reports	Congress	Josh	9/14/2015	9/14/2015 Mullen-Roth
	Senate Committee Staff Inquiry about 278				Barbara A.
7267 Resolved	reporting requirements Outside Activity Approval	Congress	Josh	9/8/2015	9/8/2015 Mullen-Roth
7234 Resolved	<u>Forms</u>	Congress	Josh Flynn-Brown	9/1/2015	9/1/2015 Heidi Fischer
7233 Resolved	Access to 278 DAEO List for Department	Congress	Josh Flynn-Brown	9/1/2015	9/1/2015 Heidi Fischer
7183 Resolved	<u>of State</u>	Congress	Josh Flynn-Brown	8/27/2015	8/27/2015 Heidi Fischer Vincent J.
7178 Resolved	Questions about DAEOs. OGE's Role in "Vetting" Presidential Appointments to Advisory	Congress	Josh	8/27/2015	8/27/2015 Salamone
6960 Resolved	<u>Committees</u>	Congress	Jacob Straus	7/16/2015	7/22/2015 Heidi Fischer
6876 Resolved	<u>Program Review</u> Question from Senator's	Congress	Alan Slobodin	7/10/2015	7/10/2015 Diana Veilleux
6826 Resolved	staff counsel	Congress		7/2/2015	7/2/2015 Jennifer Matis

	Questions concering SGEs				
6583 Resolved	and IPAs	Congress	Luke Rosiak	6/8/2015	6/8/2015 Seth Jaffe Brandon L.
6545 Resolved	FD question	Congress	ΡM	6/1/2015	6/2/2015 Bunderson
6482 Resolved	Inquiry re 450s from Senator's personal staff	Congress		5/27/2015	5/27/2015 Jennifer Matis
6470 Resolved	Where should employees report misconduct? Ethics Statutes and	Congress	Greg Proseus	5/27/2015	5/27/2015 Heidi Fischer
6204 Resolved	Regulations	Congress	Diana Bergwin	4/20/2015	4/20/2015 Heidi Fischer
6193 Resolved	Release of public financial disclosure reports Question concering	Congress	Patrick Mccormick	4/21/2015	Sandra S. 4/21/2015 Mabry
6184 Resolved	impartiality issues and misue of position Technical Assistance on draft legislation -	Congress	Homeland Security Committee	4/21/2015	4/21/2015 Seth Jaffe
5890 Resolved	Members of Congress Tax Accountability Act of 2015 Request for Technical	Congress	Jennifer Hemingway	3/16/2015	Rachel K. 3/19/2015 Dowell Shelley K. Finlayson;
5889 Resolved	Assistance- Post- Employment and Anti- Revolving Door Legislation	Congress	Brian Conlan	3/13/2015	Seth Jaffe; Christopher J. Swartz; David 4/1/2015 J. Apol Seth Jaffe; Shelley K.
5884 Resolved	Technical Assistance to CRS re: Post-Government Employment Advice	Congress	Jacob Straus	3/17/2015	Finlayson; Kimberley H. 3/17/2015 Kaplan
5661 Resolved	Release of public financial disclosure reports	Congress	Patrick McCormick III	2/5/2015	Deborah J. 2/6/2015 Bortot
5473 Resolved	Processing fines for failure to file a financial disclosure report Financial Disclosure	Congress	Tonia Smith	1/26/2015	Barbara A. 1/26/2015 Mullen-Roth
5373 Resolved	<u>Reporting of Farm</u> <u>Subsidies</u> Outside Earned Income	Congress	Jacob Straus	1/14/2015	Deborah J. 1/15/2015 Bortot Shelley K.
5266 Resolved	Limit for 2015 203 - Timing of	Congress	Tremayne Bunaugh	1/5/2015	1/5/2015 Finlayson Rachel K.
5168 Resolved	<u>Compensation</u> CRS inquiry re Byrd	Congress	Karena Dees	12/16/2014	12/15/2014 Dowell Shelley K.
4803 Resolved	Amendment	Congress	Jacob Straus	10/27/2014	10/28/2014 Finlayson
4757 Resolved	Gift of Free Attendence	Congress	Frances Diaz	10/14/2014	10/15/2014 Heidi Fischer Rachel K.
4366 Resolved	Summit Question	Congress	Tremayne Bunaugh	8/26/2014	8/27/2014 Dowell
4320 Resolved	Congressional call	Congress	Ken Cummings	8/19/2014	8/20/2014 Heidi Fischer
4027 Resolved	Request for Information Re: OGE Training Regs	Congress	Brian Daner	7/9/2014	7/9/2014 Diana Veilleux

4026 Resolved	Call from Senator Kristin Gillibrand's Office	Congress		7/11/2014	2/11/2015 Diana Veilleux
4025 Resolved 3876 Resolved	Call from Senator Kristin Gillibrand's Office Senate Committee on Armed Services	Congress	Steve Barney	7/11/2014 6/23/2014	7/11/2014 Diana Veilleux Christine 6/24/2014 Conyers
3506 Resolved	STOCK Act	Congress	Susan Jensen	5/12/2014	5/13/2014 Heidi Fischer
3485 Resolved	Question re: application of ethics rules to ALJs	Congress	Jared Cole	5/12/2014	5/12/2014 Seth Jaffe
3371 Resolved	Reporting distributions from a fixed annuity Reporting business assets	Congress	Tonia Smith	4/29/2014	Rachel K. 4/29/2014 Dowell Rachel K.
3184 Resolved	and liabilities	Congress	Tonia Smith	4/3/2014	4/3/2014 Dowell
3024 Resolved	Question on Nominee reporting requirements A Bill to Amend title 5 of	Congress	Jessie Williams	3/10/2014	Teresa 3/10/2014 Weakley
2732 Resolved	the USC to apply the Code of Conduct for US Judges to ALI's Reporting threshold for	Congress	Lena Chang	1/27/2014	Seth Jaffe; Shelley K. 1/27/2014 Finlayson
2608 Resolved	<u>earned income and</u> <u>honoraria</u>	Congress	Tonia Smith	1/14/2014	Rachel K. 1/14/2014 Dowell
2456 Resolved	<u>GAO Review - Denali</u> <u>Commission</u>	Congress	Nicolas Sloss	12/11/2013	Dale A. Christopher; Rachel K. Dowell; Seth Jaffe; Shelley 12/19/2013 K. Finlayson
2404 Resolved	Use of Government Position and Resources	Congress	Jackson Eaton	12/6/2013	12/16/2013 Heidi Fischer
2362 Resolved	Supplemental Regulations	Congress	Andrew Shawn	12/4/2013	12/4/2013 Seth Jaffe
2272 Resolved	Update on OGE's e-filing mandate	Congress		11/20/2013	Shelley K. 11/20/2013 Finlayson
2254 Resolved	Treatment of Bitcoin for Financial Disclosure Reporting	Congress		11/15/2013	Shelley K. 11/15/2013 Finlayson
	Gift question from House Ethics Committee re: interpretation of				
2227 Resolved	"solicitation".	Congress	Karena Dees	11/13/2013	11/14/2013 Seth Jaffe Wendy G.
	Request for info about				
2102 Resolved	Request for info about COGEL 207 Public Commentary	Congress	Omar Ashmawy	10/25/2013	10/28/2013 Pond Rachel K.
2102 Resolved 1808 Resolved		Congress	Omar Ashmawy Lynn Tran	10/25/2013 9/11/2013	

	Congressional Request for Documentation					Swartz; Christine Conyers; Rachel K. Dowell; Douglas L. Chapman; Shelley K.
1508 Resolved	Concerning SGEs/Outside Activities	Congress	Darrel Issa	7/24/2013	8/7/2013	Finlayson; Heidi Fischer
1325 Resolved	DOMA Case: Congressional Budget Office	Congress	Rebecca Rebecca Verreau	7/17/2013	7/17/2013	Vincent J. Salamone
1308 Resolved	Access to Records: Senate Energy Committee	Congress	Keith Chu	7/16/2013	7/17/2013	
1248 Resolved	<u>Legislative Branch</u> Question on Nominee	Congress	Greg Dean	7/8/2013	7/8/2013	
1168 Resolved	Equal Classification	Congress	Alan Slobodin	6/24/2013	7/10/2013	Rachel K. Dowell
1144 Resolved	Assistance provided to Congressional committee re. VA 1353 reports Hill Inquiry Regarding Statistics on Willful Non-	Congress	Sophie Bowen	6/18/2013	6/20/2013	Christine Conyers Christopher J.
1051 Resolved	Filing	Congress	Heather Jones	6/19/2013	6/19/2013	-
1034 Resolved	Congressional Oversight Committee request for VA 1353 records from 2010-2012	Congress	Sophie Bowen	6/18/2013	6/18/2013	Christine Convers
997 Resolved	DOJ Referral Question	Congress	Heather Jones	6/14/2013	6/14/2013	Rachel K.
970 Resolved	Senate office request for nominee report	Congress	Chris Lucas	6/12/2013	6/12/2013	Rachel K. Dowell
908 Resolved	Ethics Pledge Database	Congress	Jacob Strauss	6/5/2013	6/6/2013	Rachel K. Dowell
658 Resolved	<u>Conflicts/Outside</u> <u>Activities</u>	Congress	Nick Geale	5/14/2013	5/14/2013	Heidi Fischer Shelley K.
643 Resolved	FACA inquiry Questions Regarding H.R.	Congress		5/13/2013	5/13/2013	
631 Resolved	1104 and ethics implications	Congress	Krista Boyd	5/9/2013	5/10/2013	Heidi Fischer
614 Resolved	Question Regarding Available Public Financial Disclosure Reports	Congress	Brian F.	5/9/2013	6/10/2013	Heidi Fischer
612 Resolved	Question regarding Misuse of Position	Congress	Nick Geale	5/6/2013	5/14/2013	Heidi Fischer Shelley K. Finlayson; Sandra S.
540 Resolved	Nominee	Congress		1/24/2013	1/24/2013	Mabry; Heidi Fischer

Christopher J.

539 Resolved	<u>STOCK</u>	Congress	1/24/2013 1/24/2013	Shelley K. Finlayson;
538 Resolved	Financial Disclosure	Congress	1/28/2013 1/28/2013	Christine Conyers Shelley K.
537 Resolved	<u>STOCK</u>	Congress	2/4/2013 2/4/2013	-
536 Resolved	<u>STOCK</u>	Congress	2/12/2013 2/12/2013	
534 Resolved	Nominee	Congress	2/28/2013 2/28/2013	Bortot
532 Resolved	<u>Conflicts</u>	Congress	3/5/2013 3/5/2013	Heidi Fischer Shelley K.
531 Resolved	<u>Conflicts</u>	Congress	3/5/2013 3/5/2013	Finlayson
	Conflicts concerning special Government			Shelley K. Finlayson; Vincent J. Salamone;
530 Resolved	<u>employees</u>	Congress		Heidi Fischer Shelley K.
529 Resolved	<u>STOCK</u>	Congress	3/14/2013 3/14/2013	Shelley K.
528 Resolved	<u>Conflicts</u>	Congress	3/18/2013 3/18/2013	Finlayson Shelley K.
527 Resolved	<u>STOCK</u>	Congress	3/19/2013 3/19/2013	Finlayson Gilbert Carlson; George
526 Resolved	<u>STOCK</u>	Congress	3/22/2013 3/22/2013	-
525 Resolved	<u>STOCK</u>	Congress	3/29/2013 3/29/2013	
524 Resolved	<u>STOCK</u>	Congress	4/8/2013 4/8/2013	
523 Resolved	<u>STOCK</u>	Congress	4/8/2013 4/8/2013	
				Shelley K. Finlayson;
522 Resolved 520 Resolved	<u>STOCK</u> <u>STOCK</u>	Congress Congress	4/8/2013 4/8/2013 4/9/2013 4/9/2013	Diana Veilleux
519 Resolved	STOCK	Congress	4/11/2013 4/11/2013	Shelley K.
517 Resolved	STOCK	Congress	4/15/2013 4/15/2013	Shelley K.
		-		Shelley K.
515 Resolved	<u>STOCK</u>	Congress	4/15/2013 4/15/2013	rimayson

						Rachel K. Dowell; Shelley K.
514 Resolved	Post Employment	Congress		4/15/2013	4/15/2013	Finlayson
						Christopher J. Swartz; Heidi
513 Resolved	<u>N/A</u>	Congress		4/15/2013	4/15/2013	Fischer Dale A.
						Christopher;
511 Resolved	STOCK	Congress		4/17/2013	4/17/2013	Shelley K. Finlayson
JII Resolved	<u>5100K</u>	Congress		4/17/2015	4/1//2015	Timayson
						Shelley K.
	GT0.01/	<u> </u>		4/22/2012		Finlayson;
509 Resolved	<u>STOCK</u>	Congress		4/22/2013	4/22/2013	Diana Veilleux Shelley K.
508 Resolved	<u>Conflicts</u>	Congress		4/22/2013	4/22/2013	•
						Deborah J.
492 Resolved	Nominee	Congress		4/24/2013	4/24/2013	Bortot Diana
						Veilleux;
						Shelley K.
488 Resolved	<u>Conflicts</u>	Congress		4/25/2013	4/25/2013	Finlayson
354 Resolved	<u>Conflicts</u>	Congress	Nick Geale	4/12/2013	4/16/2013	Heidi Fischer
	Ethics question from					
	House Committee on Oversight and					
338 Resolved	Government Reform	Congress	Brian Dainer	4/17/2013	4/16/2013	Heidi Fischer
				,,	, , 20	